

CM LAW
CLEVELAND-MARSHALL
LAW ALUMNI ASSOCIATION

c/o Cleveland State University
2121 Euclid Ave., LB 121
Cleveland, Ohio 44115-2214

Non-Profit
Organization
U.S. Postage
PAID
Permit No. 500
Cleveland, Ohio



OVI

December 3, 2011

ROBERT G. WALTON, CHAIR
JUDGE DEBORAH J. NICASTRO
DOUGLAS E. ROHDE

Estate Planning

December 17, 2011

JAMES S. AUSSEM, CHAIR
GARY A. ZWICK
CHARLES F. ADLER

The presenters will include defense attorneys, a judge, and a forensic toxicologist who works for a prosecutor's office. Among the topics to be discussed will be the statutory and constitutional limitations on the admissibility of blood and urine test evidence in OVI (alcohol and drug) cases, the proper collection, handling and analysis of blood and urine samples, proof of drug impaired driving and the training and certification required to become a drug recognition expert (DRE). The written materials will include a summary and analysis of OVI cases decided by Ohio appellate courts during the past year. Additionally, a presentation will be made concerning R.C. 4510.73. That statute will dramatically affect the way in which people can appeal and/or obtain limited driving privileges under BMV imposed suspensions.

named University Heights Volunteer of the year in 2008. For several years he and Judge Deborah Nicastro have conducted volunteer License Reinstatement Clinics. Recently, Judge Nicastro and Mr. Walton co-authored an Ohio Driver License Reinstatement Handbook.

Faculty

Chair: Robert G. Walton, J.D., C|M|LAW, has been in private practice since 1983. Mr. Walton has conducted cross-examination of witnesses during more than 100 suppression hearings and successfully defended clients in many jury trials. For the past 15 years the focus of Mr. Walton's practice has been defending persons charged with alcohol and drug related vehicular crimes. Mr. Walton serves as the volunteer Magistrate for the University Heights Juvenile Diversion Program and was

Judge Deborah J. Nicastro, J.D., Case Western Reserve University School of Law, has served since 1994 as a judge on the Garfield Heights Municipal Court. From 1995 to 2005 she chaired the Municipal Court Committee of the Cuyahoga County Bar Association. Judge Nicastro and Robert Walton are co-founders of a Driver's License Reinstatement Program.

Douglas E. Rohde, M.S., Cleveland State University, has been employed at the Lake County Crime Laboratory since January 2000. His duties include the supervision and analysis of solid dose substances and body fluids for the presence of drugs and poisons. Mr. Rohde is a Fellow of the American Board of Criminalistics and the American Academy of Forensic Sciences (Toxicology) and holds board certification from the American Board of Criminalistics (Drug Analysis) and the American Society for Clinical Pathology. Mr. Rohde has provided expert witness testimony in the areas of controlled substance/chemical identification, alcohol/drug analysis and impairment in Ohio and Pennsylvania.



Name _____ Bus. Tel. _____
Last First Initial

Address _____
Street City

State _____ Zip _____ Sup. Ct. Reg.# _____

Email _____

Tuition: Advance registration \$85 (7 days in advance) Late registration \$100 (fewer than 7 days in advance)

CMLAA Members may deduct \$10 from specified tuition.

Please indicate CMLAA membership card number. _____

Method of payment:

Check or Money Order payable to CMLAA-CLE

Charge to: Visa Master Card American Express

Account number _____ Expiration Date _____

Signature _____ Security Code _____

Mail to:

C|M|LAW Alumni Assoc.
 2121 Euclid Avenue, LB121
 Cleveland, Ohio 44115-2214

Fax to: 216-687-6881

Your payment is your reservation.

The speakers will focus their presentations on three specific topics: A practical analysis of the federal estate tax after December 17, 2010 including year-end planning opportunities; drafting techniques useful to attorneys who do not specialize in estate planning, including powers of attorney and disclaimers; and estate planning after the repeal of the Ohio Estate Tax and for clients who will never approach the federal threshold for filing purposes, including creative methods of providing value without the need to do tax planning.

Faculty

Chair: James S. Aussem, J.D., C|M|LAW, is a partner with Cavitch Familo & Durkin where his practice is focused primarily in succession planning, business, and estates and trusts. His extensive background includes helping closely-held businesses with mergers, acquisitions and dispositions, as well as complex tax issues. Mr. Aussem is a sought-after speaker, facilitator and instructor for many professional organizations on topics such as business succession, estate planning, insurance, trusts and estates.

Gary A. Zwick, J.D., C|M|LAW, is a partner at Walter & Haverfield where his general tax practice emphasizes tax planning for closely-held and family businesses and their owners, and high net worth individuals. This encompasses not only income tax planning, but also estate planning. Prior to joining Walter & Haverfield, Mr. Zwick, a Certified Public Accountant, spent 21 years in public accounting, including serving for many years as Director of Tax Operations and Head of the Cleveland Office Tax Department for a large regional Bowman 100 CPA firm.

Charles F. Adler, J.D., C|M|LAW, a partner with Schneider, Smeltz, Ranney & LaFond, has a special interest in planning for individuals, families and closely-held businesses. Mr. Adler counsels individuals and families on complex estate, charitable, financial and retirement planning matters; on estate, gift and generation-skipping taxes; and on the organization and operation of private foundations. Additionally, he counsels owners of closely-held and family businesses on succession planning. Mr. Adler is also a Certified Public Accountant (Ohio, inactive) and admitted to practice law in both Ohio and Florida.



Name _____ Bus. Tel. _____
Last First Initial

Address _____
Street City

_____ Sup. Ct. Reg.# _____
State Zip

Email _____

Tuition: Advance registration \$85 (7 days in advance) Late registration \$100 (fewer than 7 days in advance)

CMLAA Members may deduct \$10 from specified tuition.

Please indicate CMLAA membership card number. _____

Method of payment:

Check or Money Order payable to CMLAA-CLE

Charge to: Visa Master Card American Express

Account number Expiration Date

Signature Security Code

Mail to:

C|M|LAW Alumni Assoc.
 2121 Euclid Avenue, LB121
 Cleveland, Ohio 44115-2214

Fax to: 216-687-6881

Your payment is your reservation.

Fall 2011 CLE Calendar of Events

- Sept. 17 Family Law**
- Oct. 1 Collections, Bankruptcy and Foreclosure**
- Oct. 15 Hot Topics in Employment Law – 2011**
- Oct. 29 Medical Malpractice**
- Nov. 12 Electronic Discovery Update**
- Nov. 19 Ethics, Professionalism & Substance Abuse***
- Dec. 2 New Lawyer Training**
- Dec. 3 OVI**
- Dec. 17 Estate Planning**

* Approved by Ohio Supreme Court Commission on CLE as meeting all Ethics, Professionalism and Substance Abuse requirements.

Unless otherwise noted:

- All programs are approved for 3 Ohio CLE credits
- Information and registration sent separately for each scheduled program
- All programs presented at the Cleveland-Marshall College of Law, 1801 Euclid Ave., Cleveland, Ohio
- All programs on Saturday mornings, 9:00 a.m. to 12:15 p.m.
- Registration begins at 8:30 a.m.
- Coffee available from 8:30 a.m.
- Attendance required for CLE credit
- Printed materials distributed at each session
- Printed materials for all programs available for purchase
- CLE faculty all outstanding in respective fields
- All programs emphasize current events
- CMLAA-CLE submits credit hours to Supreme Court
- Tuition: Advance Registration, paid 7 days in advance: \$85. Registration paid less than 7 days in advance: \$100
- CMLAA-CLE Programs sponsored by the Cleveland-Marshall Law Alumni Association in cooperation with the Cleveland-Marshall College of Law
- CMLAA MEMBERS RECEIVE A SPECIAL \$10 PER PROGRAM DISCOUNT ON ADVANCE REGISTRATION



For more information contact:

Mary McKenna, Director
(216) 687-2368
mary.mckenna@law.csuohio.edu
Fax (216) 687-6881

Jill McDonnell, Coordinator
(216) 523-7357
alumni.office@law.csuohio.edu

Parking:

Parking available in
CSU LOT "UPF"
Enter on 21st street between Euclid
and Chester

Visit us on the web at www.cmlaa.org