

Cleveland State University 2121 Euclid Avenue, LB 222 Cleveland, OH 44115-2214 (216) 687-2346

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ACADEMIC APPOINTMENTS

CLEVELAND STATE UNIVERSITY, Cleveland, OH

Associate Professor of Law with Tenure, Aug. 2015 to Present Director of Master of Legal Studies Program, July 2019 to Present Interim Associate Dean of Graduate Studies, Feb. 2016 to Aug. 2017 Assistant Professor of Law, Aug. 2010 to Aug. 2015

Courses:

- Tax I
- Tax Procedure, Penalties & Crimes
- Wealth Transfer Tax
- Estates & Trusts

Awards & Grants:

- SBA Professor of the Year Award, Mar. 2012 & Apr. 2017
- Bilateral Grant, Public Research Agency, Republic of Slovenia, Feb. 2017 & Oct. 2018
- Featured Researcher, CSU Office of Research, Feb. 2017
- Golden Apple Award, CSU Alumni Association, Sept. 2015

Law Committee Assignments:

- Bar & Academic Support, 2010-12; 2013-18; Chair, Fall 18; 2019-Present
- Budget Task Force, 2017-Present
- Hiring Committee for Budget Manager, Chair, 2019-Present
- Strategic Planning Task Force, Co-Chair, 2017-Present
- Ad Hoc Student Scholarship Committee, Chair, 2019-Present
- Women's Committee, 2018-Present
- Admissions, 2017-18
- Awards, 2016-17
- Ad Hoc Committee on Unbundled JD Programming, 2013-14
- Career Strategy & Employment, 2017-18
- Clerkship / Fellowship, Member, 2010-12; Chair, 2012-14; 2016-17
- Cleveland-Marshall Fund / Baker & Hostetler Scholars, 2011-13
- Faculty Affairs, 2014-16
- Law Faculty & Staff Campaign, Chair, 2012-13, Co-Chair, 2013-17
- Marketing, 2017-18
- Strategic Priorities, 2012-13
- Teaching, 2014-16

ACADEMIC APPOINTMENTS cont'd

Graduate Studies Committee Assignments:

- Graduate Council, 2013-16
- Grade Dispute, Chair, 2016-17
- Graduate Faculty Review, Chair, 2016-17
- Graduate Student Awards, Chair, 2016-17, Member, 2015-16, 17-18
- Petitions, Chair, 2016-17

University Committee Assignments:

- University Faculty & Staff Campaign, Co-Chair, 2015
- University Research Council, Spring 2016

GEORGETOWN UNIVERSITY LAW CENTER, Washington, DC

Adjunct Professor of Law, Summer 2009 & Summer 2010

Courses:

Tax Penalties & Tax Crimes

JUDICIAL CLERKSHIP

UNITED STATES TAX COURT, Washington, DC

Attorney-Adviser to Judge David Gustafson, Aug. 2008 to July 2010

EXPERIENCE

THACHER PROFFITT & WOOD LLP, New York, NY

ERISA Associate, Sept. 2006 to Aug. 2008

BAKER & HOSTETLER LLP, Cleveland, OH

Summer Associate, Summer 2005

U.S. REPRESENTATIVE SUE MYRICK, Washington, DC

Intern, Summer 2004

EDUCATION

NEW YORK UNIVERSITY SCHOOL OF LAW, New York, NY

LL.M. in Taxation, May 2009

• NYU Review of Law & Social Change, Executive Editor

COLUMBIA BUSINESS SCHOOL, New York, NY

Certificate in Business Excellence, Mar. 2009

• Executive Education

EDUCATION cont'd

DUKE UNIVERSITY SCHOOL OF LAW, Durham, NC

J.D., cum laude, May 2006

- Faculty Award for Outstanding Achievement in Taxation & Estate Planning
- Duke Journal of Constitutional Law & Public Policy, Senior Note Editor & Inaugural Executive Board Member
- Law & Contemporary Problems, Staff Editor

BELMONT ABBEY COLLEGE, Belmont, NC

B.A., *summa cum laude*, May 2003 Accounting major; Mythology minor

- Co-Valedictorian
- President's List
- Departmental Award for Accounting
- Delta Epsilon Sigma (National Scholastic Honor Society)
- J. P. Smith Scholarship

SCHOLARSHIP

The Definition of Wealth (Work-In-Progress).

Officers Under the Appointments Clause, 11 PITT. TAX REV. 201 (2014), cited by the Supreme Court of the United States in Lucia v. SEC, 138 S. Ct. 2044, 2065 (2018) (Sotomayer, J., dissenting).

The New Flat Tax: A Modest Proposal for a Constitutionally Apportioned Wealth Tax, 41 **HASTINGS CONST. L.Q.** 483 (2014), cited by fmr. acting Solicitor General of the United States Walter Dellinger in Dawn Johnsen & Walter Dellinger, *The Constitutionality of a National Wealth Tax*, 93 IND. L.J. 111, 132 n.107 (2018).

Reckless Means Reckless: Understanding the EITC Ban, 142 TAX NOTES 847 (2014).

Abolish the Inflation Tax on the Poor & Middle Class, 29 QUINNIPIAC L. REV. 925 (2011).

Equal Access to Public Education: An Examination of the State Constitutional & Statutory Rights of Nonpublic Students to Participate in Public School Programs on a Part-Time Basis in North Carolina & Across the Nation, 13 **Tex. J. on C.L. & C.R.** 1 (2007).

PUBLIC SERVICE

CITY OF WILLOUGHBY HILLS, Lake County, OH

Councilman-at-Large, Jan. 2014 to Present

Elected three-times in a row as the TOP VOTE-GETTER in all contested races

Officer & Committee Assignments:

- Vice President, 2016-Present
- Finance, Chair, 2016-Present
- Personnel Relations, Chair, 2016-17, Member, 2014-15, 18-Present
- Rules & Legislation, 2016-Present
- Utilities, 2016-Present
- Cuyahoga County Airport Noise Abatement Council, Willoughby Hills Representative, 2015-Present
- Planning & Zoning, 2014-15
- Recreation, Chair, 2014-15
- Service, 2014-15
- Income Tax Board of Review, Council Representative, 2014-15
- Planning & Zoning Commission, Alternate, 2014-15

SLOVENIAN AMERICAN CULTURAL ASSOCIATION, Lake County, OH

Board Member, 2014 to Present

• The Slovenian American Cultural Association is a 501(c)(3) nonprofit corporation which works to preserve Slovenian language and culture. As part of that mission, it publishes the Slovenian American Times newspaper.

SLOVENSKA PRISTAVA, Ashtabula County, OH

Board Member, 2012 to 2014

Elected by the general membership of Slovenska Pristava

• Slovenska Pristava is a 501(c)(3) nonprofit corporation and cultural farm that was founded to preserve Slovenian heritage.

WILLOUGHBY-EASTLAKE PUBLIC LIBRARY, Lake County, OH

Trustee, Feb. 2012 to Dec. 2013

Appointed by the Willoughby-Eastlake City Schools Board of Education

Officer & Committee Assignments:

- Vice President, 2013
- Secretary, 2012
- Policy / Bylaw, Chair, 2012, Member, 2013,
- Building / Technology, 2012

CITY OF WILLOUGHBY HILLS, Lake County, OH

Recreation Commission Member, Mar. 2011 to Dec. 2013

Appointed by the Mayor of Willoughby Hills

Officer & Committee Assignments:

- Chair, 2013
- Winter Fest Committee, 2012-13

BAR ADMISSIONS

- New York 2007
- United States Tax Court 2009